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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Appellate Division, State of NY, 2 nd Dept.	April 13, 1983
	USDC - Southern District of New York	May 3, 1983
	USDC - Eastern District of New York	May 3, 1983
	United States Supreme Court	March 9, 1987
	US Court of Appeals, 2 nd Circuit	November 19, 1987
	USDC - Connecticut	March 3, 1995
	USDC - Northern District of New York	December 8, 2003

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bar Association Sections on Litigation and Business Law		Active
Co-Chair, Subcommittee on Partnerships in Bankruptcy of the Business Bankruptcy Committee (1997 - 99)		
Vice-Chair, Ad Hoc Committee on Partnerships in Bankruptcy (1995 - 99)		
Vice-Chair, ABA Task Force on Limited Liability Entities (1994 - 99)		
Vice-Chair, ABA Business Bankruptcy Subcommittee on Use and Disposition of Property (1995-98)		
Member, Association of the Bar of the City of New York		Inactive
Chairman, Subcommittee on Advertising (1983 - 86), Consumer Affairs Committee (1983-86)		
Member, Committee on Uniform Laws (1994 - 95)		

III. General professional experience:

Partner and the head of the Bankruptcy and Restructuring Practice at Morrison Cohen LLP, a full service law firm with approximately 70 attorneys based in New York City. Regularly represent both creditors and debtors in all transactional and litigation aspects of reorganization cases, pre-negotiated and prepackaged Chapter 11 cases, Section 363 sales, out-of-court restructurings of financially troubled companies, workouts, and buyouts in a nationwide practice. Clients are private equity firms, high-yield and distressed debt investors, corporate and partnership debtors, trustees, secured and unsecured creditors, creditors' committees, bondholders, lessors, debt and equity security holders, insurance companies, hospitals, and debtor-in-possession lenders. Counsel buyers and sellers of financially distressed assets and provide strategic counseling on business opportunities, the bankruptcy implications of transactions, and transaction or enterprise structuring and financing. Advise boards of directors, special committees, chief

executive officers and other members of senior management for public and private corporations, investment houses, banks, private equity funds, partnerships, and other entities with respect to their duties and obligations to, and exposures in connection with, financially troubled companies or acquisition targets.

Represented Wilmington Trust as Indenture Trustee in the NRG Energy bankruptcy case and with respect to HealthSouth, lenders in the PSC Scanning cases, insurance companies in the Magellan Healthcare, Twinlab, and Delaco bankruptcy cases, bondholders in the Kaiser Aluminum Cases, the Creditors' Committee in the bankruptcy of Gaston & Snow, the Official Committee of Bondholders in the Marvel Entertainment cases, the debtor in the Pameco, Laventhol & Horwath, Leaseway Transportation, SLM International, and Union Hospital bankruptcy cases, the Trustee in the FoxMeyer cases, Interfaith Hospital in EHS and other bankruptcy cases, and financial institutions, property owners, or creditors in the bankruptcies of Adelphia, Enron, Worldcom, Drexel Burnham Lambert, and Peter J. Kalikow.

IV. General pertinent experience:

Appointed by Judge Prudence Carter Beatty to mediate adversary proceeding. Selected by two law firms to mediate a construction dispute in lieu of trial.

V. Mediation training:

Institute for Conflict Mgmt. mediation training sponsored by USBC-SDNY, 16 hours, September 7 and 8, 1994

VI. Pertinent bankruptcy training:

See 2.3 above. Frequent speaker, panelist, and author on bankruptcy matters for various industry groups and have addressed the National Conference of Bankruptcy Judges several times. Speeches and publications include:

Panelist, *The Impact of Bankruptcy on Healthcare Entities*, at the In-House Counsel Program during the Annual Meeting of the American Health Lawyers Association, June 27, 2004.

Panelist, *Don't Ask, Don't Tell: Privilege and Confidentiality in Complex Chapter 11 Proceedings*, 77th Annual National Conference of Bankruptcy Judges, October 2003.

Program Faculty, *Practical Skills – Collection and Enforcement of Money Judgments*, New York State Bar Association, Continuing Legal Education Program, November 2002.

Moderator and Panelist, *Election of Chapter 11 Trustees*, Annual Meeting of the Committee on Business Bankruptcy, American Bar Association Section of Business Law, October 2000.

Moldovan & Fletcher, *The Interplay Between Bankruptcy and the Law of Partnerships and Limited Liability Entities*, October 31, 1995, Bankruptcy Court Decisions, Vol. 27, Issue 24.

Moldovan & Fletcher, *Rights of A Partnership Trustee Against General Partners: Extension To Limited Liability Entities*, November 8, 1994, Bankruptcy Court Decisions, Vol. 26, Issue 3.

Panelist, *Partnership Problems In Reorganization And Bankruptcy; Solutions And Proposed Amendments To The Bankruptcy Code*, Program presented at the Spring Meeting of the Business Law Section of the ABA by the Ad Hoc Committee on Partnerships in Bankruptcy, on April 8, 1994.

Bianco & Moldovan, *Partnership Break-Ups: Who Pays?*, February 7, 1994, New York Law Journal, at 7. col. 1.

Moldovan & Kadish, *DIP financing: Principles, Issues & Options; What Every Credit Executive And Finance Attorney Should Know*, Materials prepared for and presented at the Meeting of the Association Of Commercial Finance Attorneys, held in New York City on January 24, 1994.

Moldovan, Gaston & Snow *Creditors Take The Money And Run*, Presentation at the meeting of the Business Bankruptcy Committee of the ABA Section of Business Law, held at the Sixty Seventh Annual Meeting of The National Conference of Bankruptcy Judges, Orlando, Florida, October 18, 1993.

Bianco & Moldovan, *Selected Issues In A Professional Partnership Bankruptcy: Treatment Of Creditors*, Materials prepared for and presented at the Spring Meeting of the Business Bankruptcy Committee of the ABA Section of Business Law, held in New Orleans, Louisiana on April 15, 1993.

Crames & Moldovan, *Sec. 105 Injunctions Offer Protections to Members of Professional Partnerships: Benefits of the Automatic Stay Applied to Partners*, March 29, 1993, New York Law Journal, at 5, col. 1.

Moldovan, *Rights Of Residential Tenants When Foreclosure Is Pending: An Introduction To The Bankruptcy Process*, Materials prepared for and presented at the seminars sponsored by the Legal Aid Society, Civil Division, Held In New York City On February 18 and February 25, 1993.

Moldovan, Emrich & Sosnick, *The Section 105 Injunction in a Professional Partnership Bankruptcy: The Laventhol & Horwath Case*, Materials prepared for and presented at the meeting of the Business Bankruptcy Committee of the ABA Section of Business Law, held at the Sixty Sixth Annual Meeting of The National Conference of Bankruptcy Judges, San Antonio, Texas, October 17, 1992.

Crames & Moldovan, *Representing a Professional or Service Partnership or its Creditors in a Troubled Environment: Tactical and Strategic Considerations*, Partnerships in Trouble, Prentice Hall Law & Business, 1991.

Finley, Moldovan & Solomon, *The Greystone Decision: Cram Down of the Undersecured Real Estate Lender*, Partnerships in Trouble, Prentice Hall Law & Business 1991.

Moldovan, *Consumer and Business Fraud and Deception: Defenses and Statutes of Limitations*, Materials prepared for and presented at the Forum on Consumer and

Business Fraud and Deception sponsored by ABCNY, June 12, 1986 (unpublished materials available at library of the ABCNY at BA/AS75cl).

Author, *New York Creates a Private Right of Action to Combat Consumer Fraud: Caveat Venditor*, 48 Brooklyn Law Review 509, 1982.

VII. General pertinent business or legal experience:

Have general litigation background. Have tried construction, real estate, and landlord/tenant cases.